

## Technical Analyzer

Saravut Tachochavalit, Analyst

TEL : +66 (2) 088 9999 Ext. 9754  
 EMAIL : [Saravut.ta@rhbgroup.com](mailto:Saravut.ta@rhbgroup.com)

## Intraday

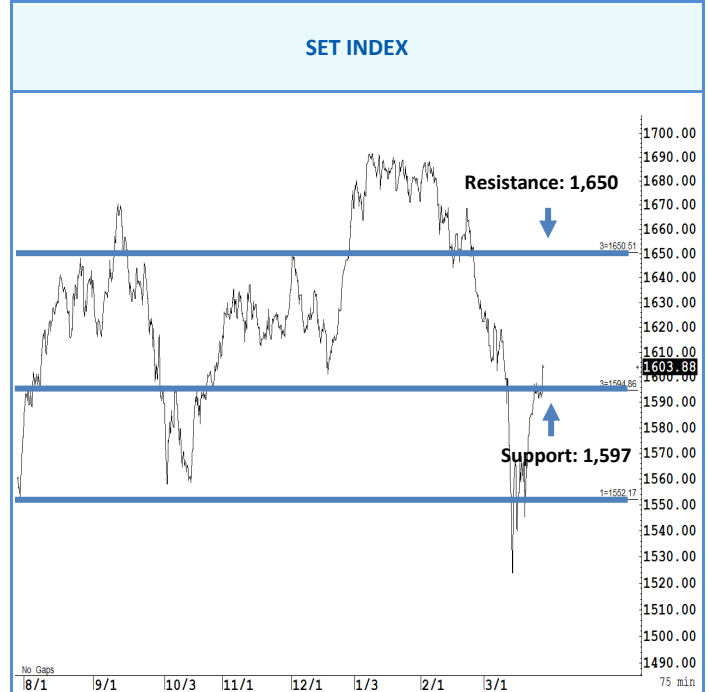
### ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้าขึ้นส่วนใหญ่อยู่ในแดนลบ มีแรงขายทำกำไรระยะสั้น ในหลาย ๆ ตลาดก่อนที่ในเดือนหน้าจะเริ่มทยอยประกาศผลประกอบการของบริษัทจดทะเบียน ติดตามดัชนีการใช้จ่ายเพื่อการบริโภคส่วนบุคคล (PCE) ในวันพรุ่งนี้ ซึ่งเป็นมาตรวัดเงินเพื่อที่เฟดให้ความสำคัญ และจะเชียดกว่า CPI ตลาดคาดว่า Core PCE price index เดือนก.พ. จะเพิ่มขึ้น 0.4% MoM และเพิ่มขึ้น 4.7% YoY เรามองว่าตัวเลขจะออกมาใกล้เคียงกับที่ตลาดคาด ทำให้แรงกดดันทางการเงินเพื่อสหรัฐฯ ลดลง นอกจากนี้สัปดาห์หน้าจะมีตัวเลขการจ้างงานนอกภาคเกษตรสหรัฐฯ เดือนมี.ค. คาดว่าตัวเลขน่าจะออกมาใกล้เคียงกับที่ตลาดคาด จากจำนวนผู้ขอรับสวัสดิการว่างงานรายสัปดาห์เฉลี่ย 4 สัปดาห์ที่อยู่ระดับ 196,250 ตำแหน่ง

ตลาดหุ้นไทยบายนี้ คาดว่า แกว่งในกรอบแคบ ๆ ตัวเลขส่งออกเดือนก.พ. อยู่ที่ 22,376 ล้านดอลลาร์ ลดลง 4.7% ลดลงต่ำกว่าตลาดคาด การนำเข้าอยู่ที่ 23,489 ล้านดอลลาร์ เพิ่มขึ้น 1.1% ส่วนการตัดสินใจของศาลปกครองสูงสุดที่ยกฟ้อง รฟม. ในประเด็นรถไฟฟ้าสายสีส้ม เรามองเป็นบวกต่อหุ้น CK, BEM

### การวิเคราะห์ทางเทคนิค

SET Index ย่อตัว สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,597 จุด แนะนำซื้อเพื่อหวังผลติดกลับแถว ๆ 1,620 จุด หุ้นแนะนำซื้อ CK, BEM



### การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 960 จุด น่าจะมีลุ้นติดกลับแถว ๆ 970 จุด

### กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 960-970 จุด รับรู้กำไร

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<b>PT RHB Sekuritas Indonesia</b> Revenue Tower, 11th Floor, District 8 - SCBD Jl. Jendral Sudirman Kav 52-53 Jakarta 12190 Indonesia Tel : +6221 509 39 888 Fax : +6221 509 39 777		<b>RHB Securities (Thailand) PCL</b> 10th Floor, Sathorn Square Office Tower 98, North Sathorn Road, Silom Bangrak, Bangkok 10500 Thailand Tel: +(66) 2 088 9999 Fax : +(66) 2 088 9799			
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